

THE CSB COMMITMENT MISSION

Coastal States Bank (“CSB”) - in partnership with The Community Foundation of the Lowcountry (the “CFLC”) - established the Coastal States Community Commitment (the “Commitment”). The mission of the Commitment is to strengthen and enhance the communities served by Coastal States Bank and/or its subsidiaries and affiliates through grants and employee volunteerism programs which support a diverse range of charitable efforts addressing local community needs and opportunities.

The stated mission of the Commitment is purposefully broad so that the Commitment can remain flexible in responding to the evolving needs of non-profit organization in the communities served by CSB.

THE CSB COMMITMENT ADVISORY BOARD

The stated Advisory Board is comprised of a combination of CSB team members throughout our geographic regions. The members of the Advisory Board each individually reflect CSB’s values, most notably the Bank’s values of *Service* and *Community*. The Advisory Board will review all Commitment Grant Applications regularly on a quarterly basis.

APPLICATION

Grant requests may be made by any person and are initiated through this Commitment Grant Application. Applications to the Commitment are due by the first of each month with decisions being made on a quarterly basis.

Requests received by December 31: decisions will be communicated in March

Requests received by March 31: decisions will be communicated in June

Requests received by June 30: decisions will be communicated in September

Requests received by September 30: decisions will be communicated in December

FUNDING FOCUS AREAS

The Commitment will:

- Make gifts to qualified, tax-exempt nonprofit organizations for work done in communities where CSB team members have a presence.
- Place the highest priority on those applications that directly support our funding focus areas.
- Support programs and projects that are clearly described.
- Support programs providing services directly to individuals in our communities.
- Make gifts in the general range of \$500 to \$5,000

Although we wish we could help to fund all of the great organizations doing work throughout CSB’s footprint, our CSB Community Commitment focuses on supporting specific programs that fit within our funding focus areas, as well as the following Eligibility Requirements.

REQUESTS THAT WILL NOT BE CONSIDERED

- Capital requests (bricks and mortar, technology upgrades, equipment, vehicles, building upgrades)
- Debt retirement or deficit funding
- Endowment funds or re-granting programs
- Event or performance sponsorships
- Gift requests directly or indirectly to governmental organizations
- Grants over \$5,000
- Memberships in civic organizations or trade associations

- Multi-year commitments
- Parades
- Programs that center around animals, outdoor recreation or athletics
- Political lobbying or campaigns
- Religious activities or organizations that include religion in services provided
- Scholarship programs
- Trips or tours

ELIGIBILITY REQUIREMENTS:

Please type in your responses below. We are looking to fund organizations that have a close fit with CSB’s funding focus areas, are addressing an identified need in their community, and have a track record of success. Please complete the following information:

ORGANIZATION INFORMATION	YES	NO
Is the charitable organization located in Georgia, Florida, North Carolina or South Carolina?	<input type="checkbox"/>	<input type="checkbox"/>
Communities Served (check yes for those served):	<input type="checkbox"/>	<input type="checkbox"/>
Atlanta	<input type="checkbox"/>	<input type="checkbox"/>
Bluffton	<input type="checkbox"/>	<input type="checkbox"/>
Cumming	<input type="checkbox"/>	<input type="checkbox"/>
Dawsonville	<input type="checkbox"/>	<input type="checkbox"/>
Hilton Head Island	<input type="checkbox"/>	<input type="checkbox"/>
Savannah	<input type="checkbox"/>	<input type="checkbox"/>
Other:	<input type="checkbox"/>	<input type="checkbox"/>
Previous funding received from CCC? (If yes, please provide a brief statement about the funded project, how the grant money was spent and send a copy of any project receipts.)	<input type="checkbox"/>	<input type="checkbox"/>
Has funded project or program been completed?	<input type="checkbox"/>	<input type="checkbox"/>
Is the organization a national organization?	<input type="checkbox"/>	<input type="checkbox"/>
Is the funding request for annual giving campaign?	<input type="checkbox"/>	<input type="checkbox"/>
Is the organization a city, town, state or federal agency?	<input type="checkbox"/>	<input type="checkbox"/>
Is the funding request for the benefit of another organization awaiting its own tax exempt status?	<input type="checkbox"/>	<input type="checkbox"/>
Does your organization have an IRS 501(c)(3) nonprofit status?	<input type="checkbox"/>	<input type="checkbox"/>
Today’s Date (mm/dd/yyyy)		
Legal Name of Organization		
Mailing Address:	Physical Address:	
Organization’s Tax ID Number		
Name of the Executive Officer		

Title of the Executive Officer							
Name of a Contact Person							
Title of the Contact Person							
Phone Number of Contact Person							
Contact's Email (abc@xyz.com)							
Organization's Website							
Amount Requested (\$500-\$5,000)							
Proposal's Target Population							
Proposal's Geographic Communities							
Total Annual Organization Budget (\$)							
Fiscal Year-End Date (mm/dd/yyyy)							
Project Budget (\$)							
Period Grant Covers (from/to dates)							
Previous Support from CoastalStates Bank or Fund (Last five years):	<table border="1"> <thead> <tr> <th>Year (yyyy) – Amount (\$)</th> <th>Year (yyyy) – Amount (\$)</th> </tr> </thead> <tbody> <tr> <td>-</td> <td>-</td> </tr> <tr> <td>-</td> <td>-</td> </tr> </tbody> </table>	Year (yyyy) – Amount (\$)	Year (yyyy) – Amount (\$)	-	-	-	-
Year (yyyy) – Amount (\$)	Year (yyyy) – Amount (\$)						
-	-						
-	-						

SUMMARY OF ORGANIZATION

Brief summary of organization's mission and goals:

Brief summary of organization's key achievements:

Overview of organizational structure and size, such as board, staff, volunteer involvement (acceptable to attach a list of current staff and board members):

Description of organization’s beneficiaries, i.e. total number and break down of beneficiaries by age, gender, income levels, disabilities, geography:

SUMMARY OF REQUEST

Type of Request (please check one):

- Operating Special Project Capital Existing Program

Information about the organization's project for which funding is requested:

- Description of specific request, including goals and objectives:

- Community or regional needs and/or challenges that this effort will address:

- Timetable for meeting your stated objectives:

SUMMARY OF BUDGET

Please attach the project budget to include all sources of revenue and expenses for this request, showing how requested CCC grant funds will be used. Feel free to use this space for specific information.

Specify your plans for financial sustainability of your organization's project/program.

THE COMPLETED APPLICATION SHOULD BE SENT TO:

tferguson@coastalstatesbank.com

SUBJECT: **ATTN: CSB COMMUNITY COMMITMENT ADVISORY BOARD**

Please direct all questions regarding the application to tferguson@coastalstatesbank.com

Do Not Write Below This Line – CSB Internal Use Only

INTERNAL USE ONLY	
ELIGIBILITY CHECKLIST	YES
ALL ABOVE SECTIONS COMPLETED	<input type="checkbox"/>
COPY OF ORGANIZATION'S CURRENT BUDGET ATTACHED	<input type="checkbox"/>
COPY OF ORGANIZATION'S FORM 501(c)(3) LETTER FROM THE IRS ATTACHED	<input type="checkbox"/>
COPY OF MOST RECENT AUDIT FOR ORGANIZATIONS WITH REVENUES OVER \$500,000 <u>OR</u> A CURRENT FINANCIAL STATEMENT FOR ORGANIZATIONS WITH REVENUES UNDER \$500,000	<input type="checkbox"/>
RELEASE AND PERMISSION TO USE ORGANIZATION LOGO OR TRADEMARK	<input type="checkbox"/>
<input type="checkbox"/> Operating <input type="checkbox"/> Special Project <input type="checkbox"/> Capital <input type="checkbox"/> Existing Program	

RELEASE AND PERMISSION TO USE ORGANIZATION LOGO OR TRADEMARK

_____, (“the Organization”) by and through its undersigned authorized representative, hereby gives permission for Coastal States Bank (“CSB”) to publish and/or use its organization logo or registered mark for all purposes connected with the business of Coastal States Bank (“CSB”). It is understood that Coastal States Bank (“CSB”) may use said logo or mark for advertising relating to Coastal States Bank (“CSB”), the coastalstatesbank.com website, the Coastal States Bank (“CSB”) app, partner websites, and all other purposes related to Coastal States Bank (“CSB”) and its mission. Coastal States Bank (“CSB”) may use the Organization’s logo or mark for these purposes without further permission or acquiescence by the Organization, and the Organization hereby releases Coastal States Bank (“CSB”) from all liability relating to the publication or use of the logo/mark.

Executed this the _____ day of _____,

Organization Name: _____

By: _____ Title: _____